

## MARKET SNAPSHOT AS AT: 31-Aug-2025

South African local market								
Index	Asset class	Currency	MTD	3 month	YTD	1 year	3 year	5 year
All Share	Equity	ZAR	3.53%	8.38%	23.57%	25.82%	19.13%	17.23%
Top 40	Equity	ZAR	3.90%	9.10%	27.24%	27.41%	19.75%	17.06%
SWIX	Equity	ZAR	3.53%	8.38%	23.57%	25.82%	17.80%	15.45%
Capped SWIX	Equity	ZAR	3.54%	8.14%	22.92%	25.06%	17.51%	17.08%
Resources	Equity	ZAR	11.37%	21.97%	63.36%	54.40%	15.84%	14.62%
Industrials	Equity	ZAR	1.15%	4.88%	17.99%	24.38%	20.87%	16.00%
Financials	Equity	ZAR	0.82%	3.40%	8.90%	10.28%	19.44%	22.74%
Mid Cap	Equity	ZAR	-0.57%	4.74%	13.09%	17.02%	14.53%	16.65%
Small Cap	Equity	ZAR	1.86%	7.22%	6.90%	19.00%	18.15%	27.63%
SAPY	Listed property	ZAR	2.80%	6.75%	13.38%	18.10%	21.67%	21.31%
ALBI	Bonds	ZAR	0.70%	5.84%	10.30%	15.08%	13.62%	11.32%
IGOV	Bonds	ZAR	1.48%	2.67%	3.55%	5.19%	6.02%	8.34%
SteFi	Cash	ZAR	0.57%	1.82%	5.02%	7.87%	7.90%	6.38%

Global markets in foreign currencies								
Index	Asset class	Currency	MTD	3 month	YTD	1 year	3 year	5 year
MSCI World	Equity	USD	2.61%	8.41%	13.78%	15.68%	18.50%	12.89%
MSCI ACWI	Equity	USD	2.47%	8.52%	14.30%	15.79%	17.66%	12.00%
MSCI EM	Equity	USD	1.28%	9.47%	19.02%	16.80%	10.82%	5.21%
MSCI EMF Africa ex SA	Equity	USD	4.46%	15.91%	41.85%	44.41%	13.62%	7.77%
S&P 500	Equity	USD	2.03%	9.62%	10.79%	15.88%	19.54%	14.74%
FTSE All Share	Equity	GBP	0.92%	5.42%	14.45%	12.58%	11.49%	12.19%
Euro STOXX 50	Equity	Euro	0.65%	0.00%	12.29%	11.35%	18.77%	13.76%
MSCI China	Equity	USD	4.18%	13.36%	28.88%	47.76%	9.95%	-1.69%
FTSE WGBI	Bonds	USD	1.36%	1.40%	6.78%	2.63%	2.44%	-3.18%
S&P Global Property	Listed property	USD	4.12%	4.88%	10.39%	4.52%	5.88%	5.28%

Global markets in Rands								
Index	Asset class	Currency	MTD	3 month	YTD	1 year	3 year	5 year
MSCI World	Equity	ZAR	0.40%	6.23%	6.68%	15.28%	19.99%	13.88%
MSCI ACWI	Equity	ZAR	0.27%	6.34%	7.17%	15.40%	19.13%	12.98%
MSCI EM	Equity	ZAR	-0.89%	7.26%	11.60%	16.40%	12.21%	6.13%
FTSE WGBI	Bonds	ZAR	-0.82%	-0.64%	0.13%	2.28%	3.72%	-2.34%

Commodities								
	Current rate	per	MTD	3 month	YTD	1 year	3 year	5 year
Gold	3441.44	USD/oz	4.41%	4.75%	31.08%	37.37%	26.02%	11.83%
Oil	68.12	USD/barrel	-6.08%	6.60%	-8.74%	-13.55%	-10.96%	8.51%
Platinum	1347	USD/oz	3.14%	25.77%	47.37%	43.30%	16.82%	7.69%

Currency								
	Current rate	per	MTD	3 month	YTD	1 year	3 year	5 year
ZAR / USD	R17.69	USD 1	-2.15%	-2.01%	-6.23%	-0.34%	1.25%	0.87%
ZAR / GBP	R23.91	GBP 1	-0.10%	-1.83%	1.15%	2.45%	6.42%	1.05%
ZAR / EUR	R20.71	EUR 1	0.07%	1.03%	5.99%	5.38%	6.51%	0.44%

Other rates				
	Rates		Rates	
Repo rate	7% as at 31-Aug-2025		Unemployment	33.2% at Q2 2025
SA inflation y/y	3.51% as at Jul-2025		GDP q/q	0.1% at Q1 2025
SA inflation m/m	0.88% as at Jul-2025		GDP y/y	0.8% at Q1 2025

Data sourced from Refinitiv. MTD is return for the month; YTD is calendar year to date. Periods greater than 1 year are annualised. A negative currency return, eg ZAR/USD, indicates ZAR strengthening

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